



MAN INFRACONSTRUCTION LIMITED

(CIN: L70200MH2002PLC136849)

BY REGISTERED POST ACKNOWLEDGMENT DUE
NOTICE TO SECURED CREDITORS UNDER SECTION 230(3) OF THE COMPANIES ACT, 2013

June 27, 2024

To,
Bank of Baroda,
222, Ground Floor, Maker Chamber 4,
Nariman Point, Mumbai – 400 021
Email: midbom@bankofbaroda.com

Dear Sir/Madam,
RE:

IN THE NATIONAL COMPANY LAW TRIBUNAL MUMBAI BENCH, MUMBAI

COMPANY SCHEME APPLICATION NO. 58 OF 2024

In the matter of the Companies Act, 2013;

AND

In the matter of application under Sections 230-232 and other relevant provisions of the Companies Act, 2013 read with the Companies (Compromises, Arrangements and Amalgamation) Rules, 2016.

Manaj Tollway Private Limited
(CIN: U70100MH2011PTC224075)

...First Applicant Company/ Transferor Company 1

Man Projects Limited
(CIN: U45200MH2007PLC172365)

...Second Applicant Company/ Transferor Company 2

Man Infraconstruction Limited
(CIN: L70200MH2002PLC136849)

...Third Applicant Company/ Transferee Company

You are a Creditor of Man Infraconstruction Limited ('Third Applicant Company' or 'Transferee Company') as on February 29, 2024. Notice is hereby given that by an order dated June 6, 2024 ("Order") passed in the captioned Company Application, the Mumbai Bench of the Hon'ble National Company Law Tribunal ('NCLT' or 'Tribunal') has dispensed with the requirement of convening a meeting of the Creditors of the Third Applicant Company for the purpose of considering, and, if thought fit, approving, with or without modification, the Scheme of Arrangement and Merger by Absorption of Manaj Tollway Private Limited and Man Projects Limited with Man Infraconstruction Limited and their respective shareholders ('Scheme'), pursuant to Sections 230 to 232 read with other applicable provisions of the Companies Act, 2013 and rules framed thereunder.

L I V E B E T T E R

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MAN INFRACONSTRUCTION LIMITED

(CIN: L70200MH2002PLC136849)

You may note that, under the Scheme, no arrangement or compromise is offered to any of the secured and unsecured creditors of any of the companies (including yourself), in respect of their claims and no liability of the secured and unsecured creditors is being reduced or extinguished under the Scheme.

A copy of the Scheme is annexed to this notice as **Annexure-A**. A Copy of the Order is annexed to this notice as **Annexure B**.

In pursuance of the said Order and as directed therein, the present notice is hereby given to the Creditors of the Third Applicant Company as on February 29, 2024.

You are hereby informed that as per the Order, representations, if any, in connection with the proposed Scheme may be made to the Tribunal within thirty (30) days from the date of receipt of this notice. The address of the Tribunal is 4th Floor, Telephone Exchange, G.D. Somani Road, Cuffe Parade, Mumbai – 400 005 with a copy thereof to be sent simultaneously to the Third Applicant Company at its registered office at 12th Floor, Krushal Commercial Complex, G. M. Road, Chembur (West), Mumbai - 400 089, Maharashtra, India.

For Man Infraconstruction Limited

Durgesh Dingankar
Company Secretary
Membership No.: F7007



Enclosures:

1. Copy of the Scheme.
2. Copy of the Order pronounced on 06 June 2024 by the Hon'ble National Company Law Tribunal

L I V E B E T T E R

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(CIN: L70200MH2002PLC136849)

BY REGISTERED POST ACKNOWLEDGMENT DUE
NOTICE TO SECURED CREDITORS UNDER SECTION 230(3) OF THE COMPANIES ACT, 2013

June 27, 2024

To,
Union Bank of India
Veena Chambers, 21, Dalal Street,
Fort, Mumbai – 400 023
Email: ubin0549576@unionbankofindia.bank

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IN THE NATIONAL COMPANY LAW TRIBUNAL MUMBAI BENCH, MUMBAI
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AND

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For Man Infraconstruction Limited

Durgesh Dingankar
Company Secretary
Membership No.: F7007



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