

June 27, 2024

To,  
**Regional Director (Western Region)**  
Everest, 5<sup>th</sup> Floor, 100 Marine Drive,  
Mumbai - 400 002  
Email id: [rd.west@mca.gov.in](mailto:rd.west@mca.gov.in)

In the matter of the Scheme of Arrangement and Merger by Absorption of Manaj Tollway Private Limited and Man Projects Limited ('Transferor Companies') with Man Infraconstruction Limited ('Transferee Company') and their respective shareholders ('Scheme').

Dear Sir / Madam,

RE:

**IN THE NATIONAL COMPANY LAW TRIBUNAL, MUMBAI BENCH, MUMBAI  
COMPANY SCHEME APPLICATION NO. 58 OF 2024**

**In the matter of the Companies Act, 2013;  
And**

**In the matter of Application under  
Sections 230 to 232 and other relevant  
provisions of the Companies Act, 2013  
read with the Companies (Compromises,  
Arrangements and Amalgamation) Rules,  
2016.**

**Manaj Tollway Private Limited  
(CIN: U70100MH2011PTC224075)**

**...First Applicant Company / Transferor Company**

**Man Projects Limited  
(CIN: U45200MH2007PLC172365)**

**...Second Applicant Company/ Transferor**

**Man Infraconstruction Limited  
(CIN: L70200MH2002PLC136849)**

**...Third Applicant Company/ Transferee Company**

We, Manaj Tollway Private Limited, the First Applicant Company above named, address you as under:

Notice is hereby given in pursuance of sub-section (5) of Section 230 of the Companies Act, 2013, that pursuant to the order dated June 06, 2024 in the captioned Company Application, passed by the Hon'ble National Company Law Tribunal at Mumbai ("Hon'ble Tribunal") under sub-section (1) of Section 230 of the Companies Act, 2013 ("Order"), the requirement of meeting of the shareholders and the creditors of the First Applicant Company have been dispensed in relation to the Scheme of Arrangement and Merger by Absorption of Manaj Tollway Private Limited and Man Projects Limited ('Transferor Companies') with and into Man Infraconstruction Limited ('Transferee Company') and their respective shareholders ("Scheme").



A copy of the Company Application No. C.A.(CAA)/58/MB-III/2024 along with all its annexures filed with the Hon'ble Tribunal is annexed as **Annexure A**. Copy of the order pronounced on June 06, 2024 by Hon'ble Tribunal in the aforementioned Company Application No. C.A.(CAA)/58/MB-III/2024 is also enclosed as **Annexure B**.

You are hereby informed that representations, if any, in connection with the Scheme may be made to the Hon'ble Tribunal within 30 (thirty) days from the date of receipt of this notice. The address of the Hon'ble Tribunal is the National Company Law Tribunal (NCLT), 4<sup>th</sup> Floor, MTNL Exchange Building, Near G.D. Somani Memorial School, G.D. Somani Marg, Cuffe Parade, Mumbai – 400 005. Copy of the representation may simultaneously be sent to the First Applicant Company at its registered office situated at 12<sup>th</sup> floor, Krushal Commercial Complex, G.M. Road, Chembur, Mumbai- 400 089 or at the offices of its Advocates, Pioneer Legal, at 901/9<sup>th</sup> Floor, Nariman Bhavan, Nariman Point, Mumbai - 400 021.

If no representation is received within 30 (thirty) days of the date of receipt of the said notice, it will be presumed that your office has no objection to the Scheme.

Yours faithfully,  
For Manaj Tollway Private Limited



**Mukesh Sheth**  
Director  
DIN: 09226249



**Enclosures:**

1. Copy of the Company Application No. C.A.(CAA)/58/MB-III/2024 along with all its annexures filed with the Hon'ble Tribunal.
2. Copy of the Order pronounced on 06 June 2024 by the Hon'ble Tribunal in the abovementioned Company Application.

June 27, 2024

To,  
Registrar of Companies  
100, Everest, Marine Drive,  
Mumbai – 400 002  
Email id: [roc.mumbai@mca.gov.in](mailto:roc.mumbai@mca.gov.in)

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For Manaj Tollway Private Limited



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Mukesh Sheth  
Director  
DIN: 09226249



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# Manaj Tollway Private Limited

12th Floor, Krushal Commercial Complex, Above Shoppers Stop, G. M. Road, Chembur (W), Mumbai - 400 089, INDIA  
Tel.: 91-22-4246 3999 - Fax : 25251589 - Email : office@maninfra.com - CIN : U70100MH2011PTC224075

June 27, 2024

To,  
Assistant / Deputy Commissioner of Income Tax  
Circle 14(1)(1), Aayakar Bhawan,  
Mahrishi Karve Road,  
Mumbai – 400 020  
Email: [MUMBAI.DCIT14.1.1@INCOMETAX.GOV.IN](mailto:MUMBAI.DCIT14.1.1@INCOMETAX.GOV.IN)

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June 27, 2024

To,  
**Income Tax Nodal Authority**  
Pr. CCIT, Mumbai, 3<sup>rd</sup> Floor,  
Aayakar Bhawan, Mahrishi Karve Road,  
Mumbai – 400 020  
Email: [mumbai.pccit@incometax.gov.in](mailto:mumbai.pccit@incometax.gov.in)

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Mukesh Sheth  
Director  
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June 27, 2024

To,

**GST (MTPL)**

Chakala\_706, Cabin No. G-03, G-wing,  
2<sup>nd</sup> Floor, New Building, GST Bhavan,  
Mazgaon, Mumbai – 400 010  
Email: [c130mum@gmail.com](mailto:c130mum@gmail.com)  
[pavade.vr@mahagst.com](mailto:pavade.vr@mahagst.com)

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12th Floor, Krushal Commercial Complex, Above Shoppers Stop, G. M. Road, Chembur (W), Mumbai - 400 089, INDIA  
Tel.: 91-22-4246 3999 - Fax : 25251589 - Email : office@maninfra.com - CIN : U70100MH2011PTC224075

June 27, 2024

To,  
The Official Liquidator  
Ministry of Corporate Affairs,  
(attached to High Court of Bombay)  
5<sup>th</sup> Floor, Bank of India Building,  
Mahatma Gandhi Road, Mumbai – 400 001  
Email: [samapakmum@yahoo.com](mailto:samapakmum@yahoo.com)

In the matter of the Scheme of Arrangement and Merger by Absorption of Manaj Tollway Private Limited and Man Projects Limited ('Transferor Companies') with Man Infraconstruction Limited ('Transferee Company') and their respective shareholders ('Scheme').

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June 27, 2024

To,  
**Maharashtra Real Estate Regulatory Authority**  
3<sup>rd</sup> to 9<sup>th</sup> Floor, Housefin Bhavan, Plot No. C - 21,  
E - Block, Bandra Kurla Complex, Bandra (E), Mumbai - 400 051  
Email: [legaladv2@maharera.mahaonline.gov.in](mailto:legaladv2@maharera.mahaonline.gov.in)  
[legal-consult32@maharera.mahaonline.gov.in](mailto:legal-consult32@maharera.mahaonline.gov.in)  
[clerk10@maharera.mahaonline.gov.in](mailto:clerk10@maharera.mahaonline.gov.in)  
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Please note that none of the companies involved in the Scheme are registered under the Real Estate (Regulation and Development) Act, 2016 and this notice is being served to you pursuant to the directions of the Hon'ble Tribunal under the aforesaid Order.

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