



MAN INFRACONSTRUCTION LIMITED

(CIN: L70200MH2002PLC136849)

June 27, 2024

To,
Regional Director (Western Region)
Everest, 5th Floor, 100 Marine Drive,
Mumbai - 400 002
Email id: rd.west@mca.gov.in

In the matter of the Scheme of Arrangement and Merger by Absorption of Manaj Tollway Private Limited and Man Projects Limited ('Transferor Companies') with Man Infraconstruction Limited ('Transferee Company') and their respective shareholders ('Scheme').

Dear Sir / Madam,
RE:

IN THE NATIONAL COMPANY LAW TRIBUNAL, MUMBAI BENCH, MUMBAI
COMPANY SCHEME APPLICATION NO. 58 OF 2024

In the matter of the Companies Act, 2013;
And

In the matter of Application under
Sections 230 to 232 and other relevant
provisions of the Companies Act, 2013
read with the Companies (Compromises,
Arrangements and Amalgamation) Rules,
2016.

Manaj Tollway Private Limited
(CIN: U70100MH2011PTC224075)

...First Applicant Company / Transferor Company

Man Projects Limited
(CIN: U45200MH2007PLC172365)

...Second Applicant Company/ Transferor

Man Infraconstruction Limited
(CIN: L70200MH2002PLC136849)

...Third Applicant Company/ Transferee Company

We, Man Infraconstruction Limited, the Third Applicant Company above named, address you as under:

Notice is hereby given in pursuance of sub-section (5) of Section 230 of the Companies Act, 2013, that pursuant to the order dated June 06, 2024 in the captioned Company Application, passed by the Hon'ble National Company Law Tribunal at Mumbai ("**Hon'ble Tribunal**") under sub-section (1) of Section 230 of the Companies Act, 2013 ("**Order**"), the requirement of meeting of the shareholders and the creditors of the Third Applicant Company have been dispensed in relation to the Scheme of Arrangement and Merger by Absorption of Manaj Tollway Private Limited and Man Projects Limited ("**Transferor Companies**") with and into Man Infraconstruction Limited ("**Transferee Company**") and their respective shareholders ("**Scheme**").

L I V E B E T T E R

1





MAN INFRACONSTRUCTION LIMITED

(CIN: L70200MH2002PLC136849)

A copy of the Company Application No. C.A.(CAA)/58/MB-III/2024 along with all its annexures filed with the Hon'ble Tribunal is annexed as **Annexure A**. Copy of the order pronounced on June 06, 2024 by Hon'ble Tribunal in the aforementioned Company Application No. C.A.(CAA)/58/MB-III/2024 is also enclosed as **Annexure B**.

You are hereby informed that representations, if any, in connection with the Scheme may be made to the Hon'ble Tribunal within 30 (thirty) days from the date of receipt of this notice. The address of the Hon'ble Tribunal is the National Company Law Tribunal (NCLT), 4th Floor, MTNL Exchange Building, Near G.D. Somani Memorial School, G.D. Somani Marg, Cuffe Parade, Mumbai – 400 005. Copy of the representation may simultaneously be sent to the Third Applicant Company at its registered office situated at 12th Floor, Krushal Commercial Complex, G.M. Road, Chembur, Mumbai- 400 089 or at the offices of its Advocates, Pioneer Legal, at 901/9th Floor, Nariman Bhavan, Nariman Point, Mumbai - 400 021.

If no representation is received within 30 (thirty) days of the date of receipt of the said notice, it will be presumed that your office has no objection to the Scheme.

Yours faithfully

For Man Infraconstruction Limited



Durgesh Dingankar
Company Secretary
Membership No.: F7007

Enclosures:

1. Copy of the Company Application No. C.A.(CAA)/58/MB-III/2024 along with all its annexures filed with the Hon'ble Tribunal.
2. Copy of the Order pronounced on 06 June 2024 by the Hon'ble Tribunal in the abovementioned Company Application.

L I V E B E T T E R

2





MAN INFRACONSTRUCTION LIMITED

(CIN: L70200MH2002PLC136849)

June 27, 2024

To,
Registrar of Companies
100, Everest, Marine Drive,
Mumbai – 400 002
Email id: roc.mumbai@mca.gov.in

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In the matter of Application under Sections 230 to 232 and other relevant provisions of the Companies Act, 2013 read with the Companies (Compromises, Arrangements and Amalgamation) Rules, 2016.

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L I V E B E T T E R

1

12th Floor, Krushal Commercial Complex, G.M. Road, Chembur (West), Mumbai – 400 089, India

T +91 22 4246 3999 | **E** office@maninfra.com | **W** www.miclgroup.com | www.maninfra.com





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(CIN: L70200MH2002PLC136849)

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Durgesh Dingankar
Company Secretary
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L I V E B E T T E R

2





MAN INFRACONSTRUCTION LIMITED

June 27, 2024

To,
Assistant / Deputy Commissioner of Income Tax
Circle 14(1)(1), Aayakar Bhawan,
Maharshi Karve Road,
Mumbai – 400 020
Email: MUMBAI.DCIT14.1.1@INCOMETAX.GOV.IN

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[+91 22 4246 3999](tel:+912242463999) | office@maninfra.com | www.miclgroup.com

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MAN INFRACONSTRUCTION LIMITED

(CIN: L70200MH2002PLC136849)

June 27, 2024

To,
Income Tax Nodal Authority
Pr. CCIT, Mumbai, 3rd Floor,
Aayakar Bhawan, Mahrishi Karve Road,
Mumbai – 400 020
Email: mumbai.pccit@incometax.gov.in

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Durgesh Dingankar
Company Secretary
Membership No.: F7007



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MAN INFRACONSTRUCTION LIMITED

(CIN: L70200MH2002PLC136849)

June 27, 2024

To,

GST Officer

Mumbai-LTU-503, Mumbai South-West A-06,

3rd Floor, State GST Bhavan,

Mazgaon, Mumbai – 400 010

Email: dcltue603@gmail.com

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Company Secretary
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MAN INFRACONSTRUCTION LIMITED

(CIN: L70200MH2002PLC136849)

June 27, 2024

To,

BSE Ltd

Phiroze Jeejeebhoy Towers, Dalal Street,

Kala Ghoda, Fort, Mumbai – 400 001

Email: corp.relations@bseindia.com

In the matter of the Scheme of Arrangement and Merger by Absorption of Manaj Tollway Private Limited and Man Projects Limited ('Transferor Companies') with Man Infraconstruction Limited ('Transferee Company') and their respective shareholders ('Scheme').

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(CIN: L70200MH2002PLC136849)

June 27, 2024

To,
National Stock Exchange of India
Exchange Plaza, C-1, Block G, Bandra Kurla Complex,
Bandra (E), Mumbai – 400 051
Email: ssebd@nse.co.in

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(CIN: L70200MH2002PLC136849)

June 27, 2024

To,
Maharashtra Real Estate Regulatory Authority
3rd to 9th Floor, Housefin Bhavan, Plot No. C - 21,
E - Block, Bandra Kurla Complex, Bandra (E), Mumbai - 400 051
Email: legaladv2@maharera.mahaonline.gov.in
legal-consult32@maharera.mahaonline.gov.in
clerk10@maharera.mahaonline.gov.in
clerk9@maharera.mahaonline.gov.in

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MAN INFRACONSTRUCTION LIMITED

(CIN: L70200MH2002PLC136849)

A copy of the Company Application No. C.A.(CAA)/58/MB-III/2024 along with all its annexures filed with the Hon'ble Tribunal is annexed as **Annexure A**. Copy of the order pronounced on June 06, 2024 by Hon'ble Tribunal in the aforementioned Company Application No. C.A.(CAA)/58/MB-III/2024 is also enclosed as **Annexure B**.

Please note that none of the companies involved in the Scheme are registered under the Real Estate (Regulation and Development) Act, 2016 and this notice is being served to you pursuant to the directions of the Hon'ble Tribunal under the aforesaid Order.

You are hereby informed that representations, if any, in connection with the Scheme may be made to the Hon'ble Tribunal within 30 (thirty) days from the date of receipt of this notice. The address of the Hon'ble Tribunal is the National Company Law Tribunal (NCLT), 4th Floor, MTNL Exchange Building, Near G.D. Somani Memorial School, G.D. Somani Marg, Cuffe Parade, Mumbai – 400 005. Copy of the representation may simultaneously be sent to the Third Applicant Company at its registered office situated at 12th Floor, Krushal Commercial Complex, G.M. Road, Chembur, Mumbai - 400 089 or at the offices of its Advocates, Pioneer Legal, at 901/9th Floor, Nariman Bhavan, Nariman Point, Mumbai - 400 021.

If no representation is received within 30 (thirty) days of the date of receipt of the said notice, it will be presumed that your office has no objection to the Scheme.

Yours faithfully

For Man Infraconstruction Limited

Durgesh Dingankar
Company Secretary
Membership No.: F7007



Enclosures:

1. Copy of the Company Application No. C.A.(CAA)/58/MB-III/2024 along with all its annexures filed with the Hon'ble Tribunal.
2. Copy of the Order pronounced on 06 June 2024 by the Hon'ble Tribunal in the abovementioned Company Application.

L I V E B E T T E R

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MAN INFRACONSTRUCTION LIMITED

(CIN: L70200MH2002PLC136849)

June 27, 2024

To,
Securities and Exchange Board of India
C-4A, G-Block, Bandra Kurla Complex,
Bandra E, Mumbai - 400 051
Email: sebi@sebi.gov.in

In the matter of the Scheme of Arrangement and Merger by Absorption of Manaj Tollway Private Limited and Man Projects Limited ('Transferor Companies') with Man Infraconstruction Limited ('Transferee Company') and their respective shareholders ('Scheme').

Dear Sir / Madam,
RE:

IN THE NATIONAL COMPANY LAW TRIBUNAL, MUMBAI BENCH, MUMBAI
COMPANY SCHEME APPLICATION NO. 58 OF 2024

In the matter of the Companies Act, 2013;
And

In the matter of Application under
Sections 230 to 232 and other relevant
provisions of the Companies Act, 2013
read with the Companies (Compromises,
Arrangements and Amalgamation) Rules,
2016.

Manaj Tollway Private Limited
(CIN: U70100MH2011PTC224075)

...First Applicant Company / Transferor Company

Man Projects Limited
(CIN: U45200MH2007PLC172365)

...Second Applicant Company/ Transferor

Man Infraconstruction Limited
(CIN: L70200MH2002PLC136849)

...Third Applicant Company/ Transferee Company

We, Man Infraconstruction Limited, the Third Applicant Company above named, address you as under:

Notice is hereby given in pursuance of sub-section (5) of Section 230 of the Companies Act, 2013, that pursuant to the order dated June 06, 2024 in the captioned Company Application, passed by the Hon'ble National Company Law Tribunal at Mumbai ("Hon'ble Tribunal") under sub-section (1) of Section 230 of the Companies Act, 2013 ("Order"), the requirement of meeting of the shareholders and the creditors of the Third Applicant Company have been dispensed in relation to the Scheme of Arrangement and Merger by Absorption of Manaj Tollway Private Limited and Man Projects Limited ('Transferor Companies') with and into Man Infraconstruction Limited ('Transferee Company') and their respective shareholders ("Scheme").

L I V E B E T T E R

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MAN INFRACONSTRUCTION LIMITED

(CIN: L70200MH2002PLC136849)

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You are hereby informed that representations, if any, in connection with the Scheme may be made to the Hon'ble Tribunal within 30 (thirty) days from the date of receipt of this notice. The address of the Hon'ble Tribunal is the National Company Law Tribunal (NCLT), 4th Floor, MTNL Exchange Building, Near G.D. Somani Memorial School, G.D. Somani Marg, Cuffe Parade, Mumbai – 400 005. Copy of the representation may simultaneously be sent to the Third Applicant Company at its registered office situated at 12th Floor, Krushal Commercial Complex, G.M. Road, Chembur, Mumbai - 400 089 or at the offices of its Advocates, Pioneer Legal, at 901/9th Floor, Nariman Bhavan, Nariman Point, Mumbai - 400 021.

If no representation is received within 30 (thirty) days of the date of receipt of the said notice, it will be presumed that your office has no objection to the Scheme.

Yours faithfully

For Man Infraconstruction Limited

Durgesh Dingankar
Company Secretary
Membership No.: F7007



Enclosures:

1. Copy of the Company Application No. C.A.(CAA)/58/MB-III/2024 along with all its annexures filed with the Hon'ble Tribunal.
2. Copy of the Order pronounced on 06 June 2024 by the Hon'ble Tribunal in the abovementioned Company Application.

L I V E B E T T E R

